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Counsel for Defendant J. Michael Kelly

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

FILED ELECTRONICALLY

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:
THE UNITED STATES SECURITIES AND
EXCHANGE COMMISSION,
:

Plaintiff,
:

-v-
:

J. MICHAEL KELLY, *et al.*,
:

Defendants.
:
----- X

1:08-cv-04612-SWK

NOTICE OF APPEARANCE AND REQUEST FOR ELECTRONIC NOTIFICATION

PLEASE TAKE NOTICE that J. Michael Kelly appears in the case captioned above by his counsel, Bruce E. Yannett and Andrew J. Ceresney of Debevoise & Plimpton LLP. The undersigned respectfully request that notice of electronic filing of all papers in the within action be transmitted to them at the address given below.

Dated: New York, New York
July 31, 2008

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By: /s/ Bruce Yannett
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TO: Service List (attached)

CERTIFICATE OF SERVICE

I, Emily S. Pierce, associated with Debevoise & Plimpton LLP, counsel for defendant J. Michael Kelly herein, declare:

I am over eighteen (18) years of age. On the 31st day of July, 2008, I caused to be served copies of the foregoing NOTICE OF APPEARANCE AND REQUEST FOR ELECTRONIC NOTIFICATION to all counsel on the attached service list by operation of the Court's ECF system or via Federal Express according to the Rules of this Court.

Pursuant to 28 U.S.C. § 1746, I declare under the penalty of perjury that the foregoing is true and correct.

Executed in Washington, District of Columbia, on July 31, 2008.

/s/ Emily S. Pierce
Emily S. Pierce

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